



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of
4 Interim Compensation for services rendered and reimbursement of expenses incurred
5 during the period from January 1, 2007 through January 31, 2007 from USA Commercial
6 Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim
7 compensation in the amount of \$24,572.40 representing 80% of the total fee of \$30,715.50
8 for professional services rendered during the statement period; and (2) interim
9 reimbursement of expenses in the amount of \$234.66 representing 100% of the expenses
10 incurred during the statement period.

11 Dated: February 23, 2007

12 **LEWIS AND ROCA LLP**

14 By /s/ RC (#006593)

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Rob Charles, NV 6593

16 *Attorneys for Official Unsecured Creditors' Committee
for USA Commercial Mortgage Company*

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PROOF OF SERVICE

COPY of the foregoing e-mailed this 23rd day of February 2007 to:

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